



## Investment Automatic Funds Transfer Authorization Form

An easier, more efficient way to:

- Make an investment
- Add to an investment
- Receive your earned investment interest
- Make a withdrawal from a demand note



**Now** you can make an investment or add to an existing investment automatically from your local checking or savings account. This provides another level of convenience for investments. We can also automatically disburse interest from your investments or a withdrawal from a demand note directly into your checking or savings account. Here's how it works:

### Investments

For investment deposits and withdrawals, as well as interest payments, Church Extension can provide you with the speed, ease and convenience of automatic funds transfer. To start the process, simply complete the Automatic Funds Transfer Authorization Form and **attach a voided check**. Please allow at least 4 business days for unscheduled funds transfers.

- **For Regular Periodic Investments:**

- The minimum additional investment amount is based on the note to which you are adding
- Transfers may be made from your bank to your investment account at regularly scheduled intervals

- **For Investments At Any Other Time:**

- You may add to your investments as needed according to the terms of your note.

- **For Regular Periodic Investment Withdrawals And Interest Payments:**

- You may elect to have your earned interest direct deposited to your bank account in accordance with the terms indicated on the Investment Application
- You may make withdrawals from a Church Extension demand or capital builder note on a regularly scheduled basis

- **For Investment Withdrawals At Any Other Time:**

- You may make withdrawals at your discretion according to the terms of your note and the restrictions noted above



# Investment Automatic Funds Transfer Authorization Form

## Initial (One-Time) Investment Deposit From Your Bank Account to Establish Note

\$ \_\_\_\_\_  
Deposit Amount

\_\_\_\_\_  
Name of Account Holder      (\_\_\_\_\_) \_\_\_\_\_  
Daytime phone number      Name of financial institution      (\_\_\_\_\_) \_\_\_\_\_  
Phone number of financial institution

\_\_\_\_\_  
Financial Institution ABA #/Routing #      \_\_\_\_\_  
Checking account number      **or**      \_\_\_\_\_  
Savings account number

## Recurring Investment Deposits From Your Bank Account

\_\_\_\_\_  
Investment Number       One Time       Semi-Monthly       Bi-Weekly  
 Monthly       Quarterly       Semi-Annually      \$ \_\_\_\_\_  
Date of Month \_\_\_\_\_ **or** Day of Week \_\_\_\_\_      Deposit Amount

\_\_\_\_\_  
Name of Account Holder      (\_\_\_\_\_) \_\_\_\_\_  
Daytime phone number      Name of financial institution      (\_\_\_\_\_) \_\_\_\_\_  
Phone number of financial institution

\_\_\_\_\_  
Financial Institution ABA #/Routing #      \_\_\_\_\_  
Checking account number      **or**      \_\_\_\_\_  
Savings account number

## Investment Withdrawals or Interest Payments Made To Your Bank Account

\_\_\_\_\_  
Registration No.      \_\_\_\_\_  
Investment Number       One Time       Semi-Annually       Monthly  
 Monthly       Quarterly      \$ \_\_\_\_\_       Quarterly  
 Semi-Annually  
Investment Withdrawal Frequency      Investment Withdrawal Amt      Interest Deposit Frequency

\_\_\_\_\_  
Name of Account Holder      (\_\_\_\_\_) \_\_\_\_\_  
Daytime phone number      Name of financial institution      (\_\_\_\_\_) \_\_\_\_\_  
Phone number of financial institution

\_\_\_\_\_  
Financial Institution ABA #/Routing #      \_\_\_\_\_  
Checking account number      **or**      \_\_\_\_\_  
Savings account number

### Authorization

**For All Automatic Funds Transfer Services:** I/we hereby authorize Church Extension to debit or credit our checking or savings account as designated above.

\_\_\_\_\_  
Authorized signature of account holder      \_\_\_\_\_  
Date      Authorized signature of account holder      \_\_\_\_\_  
Date

**Please attach a voided check and return this authorization to Church Extension  
at P.O. Box 7030, Indianapolis, IN 46207-7030**